



# Day 1 - Tuesday, April 14

**7: a.m. – 11 a.m.**

**Conference Check-in** | Attendees can check in at the conference registration desk at the hotel to pick up name badges and swag

**7 a.m. – 8 a.m.**

**Breakfast Buffet** | CAROLINA BALLROOM

**8 a.m. – 9:50 a.m.**

**Training Session 1**

- **COLONIAL: PCI Insights Basic Training: Making the Most of PCI Insights Out-of-the-Box Reports**
  - Ha Tran, Kowsalya Muralidharan, Khai Le, & Hicham Mansouri (PCI)
- **GOLD: AI Advancements in Forecaster, Battery Trader, DART Trader**
  - Dwarak Varadharajan & Buck Feng (PCI)
- **GOLD BALCONY: Manage & Execute Your Front-Office Workflow for RTO Markets**
  - Stanley Eng & Jeremy Pober (PCI)
- **LAURENS: Gas ETRM**
  - Joe Frick & Jenn Panariso (PCI)
- **PINCKNEY: GenTrader Basic**
  - Justin Cook (PCI)
- **POINSETTE: PCI Hosted Systems 101: Cybersecurity, Services, & Best Practices for Success**
  - Ravi Chandra & Peter Samoray (PCI)
- **RUTLEDGE: Power ETRM with Scheduling**
  - Vinay Singh & Praveen Allaka (PCI)

**9:50 a.m. – 10:10 a.m. | Morning Break**

**10:10 a.m. – Noon**

**Training Session 2**

- **CAROLINA A: RTO Settlements Training: Using PCI GenManager to Validate RTO Charge Codes, Statements, & Invoices**
  - Kashmita Ghimire & Chris Espinosa (PCI)
- **CAROLINA B: Integrations to Support Market Operations Within PCI (DPM Training)**
  - Jim Rector (PCI)
- **COLONIAL: PCI Insights Advanced Training: Unlocking the Power of Insights by Building, Customizing Reports, & Integrating BI Tools**
  - Ha Tran, Kowsalya Muralidharan, Khai Le, & Hicham Mansouri (PCI)
- **GOLD: GenTrader Advanced: Portfolio Optimization Trading & Bidding**
  - Justin Cook & Buck Feng (PCI)
- **LAURENS: Getting the Most Out of PCI Journal: Operator Logging Best Practices**
  - Arun Devarakonda & Ali Valero (PCI)
- **PINCKNEY: BA Operations: New WECC Markets**
  - Praveen Allaka & Suiyi Su (PCI)
- **POINSETTE: Meter Management & Transmission Settlements**
  - Jia Yang & Julie Rogers (PCI)
- **RUTLEDGE: ETRM Mid Office & Risk Management**
  - Marc Siemer & Fernando Arriaga (PCI)

**Noon - 1 p.m. | Lunch**

**1 p.m. – 1:10 p.m.**

**Conference Welcome & Kickoff | CAROLINA BALLROOM**

PCI: Justin Shearer

**1:10 p.m. – 1:40 p.m.**

**Keynote: Mike Finissi, Santee Cooper | CAROLINA BALLROOM**

Mike Finissi, Deputy CEO & Chief Operating Officer, Santee Cooper

**1:40 p.m. – 2:15 p.m.**

**PCI President's Message | CAROLINA BALLROOM**

**2:15 p.m. – 2:30 p.m. | Afternoon Break**

**2:30 p.m. – 5 p.m.**

**Optional: Open Office Hours with PCI Experts for ETRM & Power Markets**

Have questions about ETRM or Power Markets? PCI experts are ready to respond in these come-and-go open office hours sessions. If you can't meet the expert you need at this time, consider [booking a one-on-one session here](#).

**2:30 p.m. – 3:00 p.m.**

**PCI Head of Product's Message | CAROLINA BALLROOM**

Bryan Kelly

**3 p.m. – 4 p.m.**

**PCI Insights: One-Stop AI-Ready Data Enterprise Analytics Platform | CAROLINA BALLROOM**

PCI: Khai Le, Hicham Mansouri

- “CLECO’s Experience with Using PCI Insights to Provide Real-Time Feedback on Market Operations” – Cody Carraway, Principal FTR Analyst; & George Lamartiniere, Market Operations Strategist, CLECO
- “Value of Using PCI Insights as BI Analytics Platform to Improve Operations of CSU Resources in New SPP RTO Market” – Brandon Scott, Power Trading Manager, Colorado Springs Utilities (CSU)

**4 p.m. – 5 p.m.**

**AI-Powered Energy Trading: Forecaster, BatteryTrader & Beyond | CAROLINA BALLROOM**

PCI: Dwarak Varadharajan, Bryan Kelly

- “Benefits for Using PCI Forecaster to Improve Accuracy of FMPP Load Forecasts” – Austin Pierce, Supervisor of Energy Portfolio Analysis & Trading, Orlando Utilities Commission (OUC)
- “Experience with Using PCI BatteryTrader to Maximize Benefits of Operating Batteries in MISO Market” – Megan Jerore, Executive Director of Commercial Operations; & Karl Blazkowski, Director of Market Optimization, Consumers Energy

**5 p.m. – 6:30 p.m.**

**Drinks & Demos | PRE-MEZZANINE & PRE-FUNCTION A**

**7 p.m. – 10 p.m.**

**Charleston RiverDogs Baseball Game**

- **Important:** The RiverDogs stadium has a no-bags policy. Only small purses (up to 12” x 6” x 12”), medical bags, and diaper bags are permitted. Also note that the ballpark stops serving alcohol at 9 p.m.
- Charter buses will start loading passengers at the Francis Marion entrance off of Calhoun Street (not the main entrance at King Street), starting at 6:30 and will run until all passengers are picked up. Departure from the ballpark starts at 9:30 p.m. and runs, staggered, until all passengers are transported. Buses will drop off at the Hilton Garden Inn Waterfront/Downtown, the Francis Marion Hotel, and then the Homewood Suites.

# Day 2 - Wednesday, April 15

**7: a.m. – 11 a.m.**

**Conference Check-in** | Attendees can check in at the conference registration desk at the hotel to pick up name badges and swag

**7 a.m. – 8 a.m.**

**Breakfast Buffet** | CAROLINA BALLROOM

**8 a.m. – 8:05 a.m.**

**Trivia Game | CAROLINA BALLROOM**

How sharp are you at 8 a.m.? Khai Le will test your smarts with a quick and fun polling game as we wrap up breakfast and kick off our main sessions.

**8:05 a.m. – 8:55 a.m.**

**New PCI Upgrades to Support New Market Initiatives | CAROLINA BALLROOM**

PCI: Suiyi Su

- “Preparing for New CAISO EDAM Go-Live” – John Mayhew, Sr. Project Manager of Regional Markets & Transmission Strategy, Public Service Company of New Mexico (PNM)
- “Migrating PCI Platform to Support SPP Markets+” – Maureen Kempton, Sr. Manager of Operations Applications, Salt River Project (SRP)

**8:55 a.m. – 9:45 a.m.**

**ETRM Replacement Projects | CAROLINA BALLROOM**

PCI: Lei Tian, John Bizon

- “Benefits for Using PCI ETRM System to Manage Ørsted Merchant Fleet” – Søren Fansher Holten Hansen, head of Asset & Trading Risk, Ørsted
- “Experience with Using PCI ETRM to Support IPA Blended Gas & Hydrogen Operations” – Kelly Brook Thomas, Lead Fuel Gas Coordinator, Intermountain Power Service Corporation (IPSC)

**9:45 a.m. – 10:00 a.m. | Morning Break**

**10 a.m. – Noon**

**Optional: Open Office Hours with PCI Experts for PCI Insights, Portfolio Optimization, & Transmission**

Have questions about PCI Insights, Portfolio Optimization, or Transmission? PCI experts are ready to respond in these come-and-go open office hours sessions. If you can't meet the expert you need at this time, consider [booking a one-on-one session here](#).

**10:00 a.m. – 10:30 a.m.**

**Multi-Market Outage Management | CAROLINA BALLROOM**

PCI: Arun Devarakonda

- “Multi-Market Outage Management for IPPs: The EDFR Customer Story” – Bob Sullivan, Associate Director – OT Readiness, EDF Power Solutions

**10:30 a.m. – 11:30 a.m.**

**RTO Panel Session | CAROLINA BALLROOM**

- “Update on SPP RTO Market Launch and Markets+ Development” – Drew McGilvray, Manager of Market Services & Readiness Tower Lead for SPP Markets+, SPP
- “Preparing for CAISO EDAM Go Live” – Milos Bosanac, Policy Manager, CAISO

**11:30 a.m. – Noon**

**Keynote: Don McDonnell, AWS | CAROLINA BALLROOM**

Don McDonnell, Global Energy & Utilities Partner Lead, Amazon Web Services (AWS)

**Noon – 1 p.m. | Lunch**

**1 p.m. – 2:50 p.m.**

**Breakout Sessions 1**

- **CAROLINA A: Preparing for the Emerging Western Markets (EDAM, M+, RTO-E, & WRAP)**
  - Suiyi Su, Kashmita Ghimire, Justin Shearer, Zenab Rangwala (PCI)
  - Customers: Maureen Kempton, SRP; John Mayhew, PNM
- **CAROLINA B: Leading a Diverse IPP Through a Greenfield ETRM Implementation**
  - Marc Siemer (PCI)
  - Kyle Connolly & Austin Welch, Clearway
  - “PCI ETRM Integration at Ørsted Energy” – Søren Fansher Holten Hansen, Head of Asset & Trading Risk, Ørsted
- **COLONIAL: Experience with Using PCI Insights to Support BI Analytics**
  - Khai Le, Ha Tran, Hicham Mansouri, Kowsalya Muralid (PCI)
  - “Case Studies Illustrating Benefits for Using PCI Insights for Real-Time Operations Feedback” – Cody Carraway, Market Operations Strategist; George Lamartiniere, Sr. FTR Analyst, CLECO
  - “Using PCI Insights as Rearview Mirror to Improve Market Operations” – Brandon Scott, Power Trading Manager, Colorado Springs Utilities (CSU)
  - “Experience with using PCI P&L Analyzer to Analyze Complex MISO Make-Whole Payments” – John Swez, Managing Director of Trading & Dispatch, Duke Energy
  - Competition for Fastest Fingers to Build PCI Insights Plots
- **GOLD: Harmonization of Power Trading & Gas Trading & Post-Analysis**
  - Buck Feng & Joe Frick (PCI)
- **LAURENS: Generation OMS Roundtable: What’s New & What’s Next**
  - Arun Devarakonda & Ali Valero (PCI)
- **PINCKNEY: e-Tag+ & Transmission Synergies**
  - Praveen Allaka & Jia Yang (PCI)
- **POINSETTE: New PCI IT Advances & Evolution for PCI Kube, Network Customization, Scalability, Cybersecurity, & AI Governance**
  - Antonio Lopez, Bill Spens, Ravi Chandra, Peter Samoray (PCI)
  - Partner Presenters: Jonah Wisch, KirkpatrickPrice
- **RUTLEDGE: ETRM Back Office**
  - John Bizon & Amy Banks (PCI)
  - Customers: John Moore, Associated Electric

**2:50 p.m. – 3 p.m. | Afternoon Break**

**3 p.m. – 5 p.m.**

**Breakout Sessions 2**

- **CAROLINA A: PCI Roadmap for All ISO/RTO Markets (GenManager)**
  - Zenab Rangwala, Stanley Eng, & Kyle Pezant (PCI)
- **CAROLINA B: Settlements Roundtable: Downstream Workflows, G/L, Insights, & Allocations**
  - Kashmita Ghimire, Chris Espinosa, Jeremy Pober, Julie Rogers, Amy Banks (PCI)
- **COLONIAL: Benefits with Deploying PCI Insights to Support Enterprise Reporting**
  - Khai Le, Ha Tran, Kowsalya Muralid (PCI)
  - “Using PCI Insights to Build ETRM Reports in Tableau” – Kelly Brook Thomas, Lead Fuel Gas Coordinator, IPA
  - “EKPC Vision for Using PCI Insights to Improve EKPC Operations in PJM” – Derek Wingfield, Supervisor of Power Supply Technology, East Kentucky Power Cooperative (EKPC)
  - Competition for Best PCI Insights Dashboard
- **GOLD: Advances in Portfolio Optimization: Medium-Long Term Planning, Risk Management, Ancillary Services, & Batteries**
  - Buck Feng & Justin Cook (PCI)
- **LAURENS: Transmission OMS Roundtable: Features, Roadmap, & Your Voice**
  - Ali Valero (PCI)
- **PARKVIEW: Power Scheduling**
  - Vinay Singh, Praveen Allaka, Valerie Davis (PCI)
  - Customers: Sabrina Martz, PRPA
- **PINCKNEY: Transmission Data Analytics**
  - Jia Yang (PCI)
  - Customers: Emily Beach, Principal Business Analyst, & Karen Peterson, Manager of Energy Accounting, WE Energies; Erica Flores-Abeita, Transmission Data Analytics for Energy Accounting & Transmission Settlements, Public Service Company of New Mexico (PNM)
- **POINSETTE: AI Session: Smarter Architectures & AI Governance**
  - Antonio Lopez, Ravi Chandra, Bryan Kelly, Dwarak Varaharajan (PCI)
  - Partner presenter: Justin McGinnity, AWS
- **RUTLEDGE: Gas ETRM**
  - Joe Frick & Jenn Panariso (PCI)

**5: p.m. – 6:30 p.m.**

**Drinks & Demos II | PRE-MEZZANINE & PRE-FUNCTION A**

**7 p.m. – 9 p.m.**

**Customer Appreciation Dinner | CAROLINA BALLROOM**

# Day 3 - Thursday, April 16

**7 a.m. – 8 a.m.**

**Breakfast Buffet** | CAROLINA BALLROOM

**8 a.m. – 10 a.m.**

**Optional: Open Office Hours with PCI Experts for Outage Management, Technology/Hosted Services, & Cybersecurity**

Have questions about Outage Management, Technology/Hosted Services, or Cybersecurity? PCI experts are ready to respond in these come-and-go open office hours sessions. If you can't meet the expert you need at this time, consider [booking a one-on-one session here](#).

**8:00 a.m. – 8:30 a.m.**

**Keynote: Brad Underwood, OPPD**

CAROLINA BALLROOM

Brad Underwood, CFO & VP of Finance, Omaha Public Power District (OPPD)

**8:30 a.m. – 9:00 a.m.**

**Transmission Showcase** | CAROLINA BALLROOM

PCI: Suiyi Su

- “SunZia’s Experience with Using PCI Power Scheduling to Transfer Wind Generation to California” – Matt Veghte, Director, Real Time Operations, Pattern Energy

**9:00 a.m. – 9:30 a.m.**

**The Evolution of PCI GenManager & Bid-to-Bill Innovation** | CAROLINA BALLROOM

PCI: Zenab Rangwala, Stanley Eng

**9:30 a.m. – 10:00 a.m.**

**ETRM Efficiencies Gained from Modules** | CAROLINA BALLROOM

PCI: Vinay Singh, Joe Frick

- “Automating Scheduling Workflow at AECEI” – John Moore, Sr. Manager of Applications Development, Associated Electric Cooperative, Inc. (AECEI)

**10:00 a.m. – 10:15 a.m. | Morning Break**

**10:15 a.m. – 10:20 a.m.**

**Trivia Game** | CAROLINA BALLROOM

Khai Le is back to host another round of trivia.

**10:20 a.m. – 10:45 a.m.**

**Optimization & Asset Maximization on a Unified Energy Platform | CAROLINA BALLROOM**

PCI: Bryan Kelly

**10:45 a.m. – 11:30 a.m.**

**PCI's Full-Spectrum Suite Deployed | CAROLINA BALLROOM**

PCI: Justin Shearer

- “Experience with Deploying PCI Platform to Optimize Operations of PSE Resources and Support Gas Procurement” – Greg Karlson, Manager of Merchant Systems, Puget Sound Energy (PSE)

**11:30 a.m. – Noon**

**PCI Conference Recap & Closeout | CAROLINA BALLROOM**

PCI: Javier Martin